

How to use Pivot Table macro

Pivot Table is one of the macros bundled in the [Table Filter and Charts for Confluence](#) app. The macro allows you to summarize your table data and produce its aggregated view in the form of a pivot table. You can select the appropriate operation types as follows:

- [Sum.](#)
- [Count.](#)
- [Minimal and maximal.](#)
- [Average.](#)
- [Literal](#)

How to get started?

Step 1. Add the macro to your table. Choose the handy way to do this:

In the page **view** mode



Read more:

- [How to insert and remove the macros](#)
- [How to use Table Excerpt and Table Excerpt Include macros](#)
- [How to use Table from CSV macro](#)

Step 2. Select columns for calculation and aggregation:



Dashboard / Tables Home 

 Edit

Financial Data

Created by Admin, last modified 5 minutes ago

	Count
Total	494


Pivot Table settings  

Row labels

Column labels

Calculated column

Operation type

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Read more:

- [Configuring the pivot table](#)

Step 3. Select the appropriate operation type:

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Edit

Financial Data

Created by Admin, last modified 5 minutes ago

Service Agent / Transaction Status	Count				
	Archived	Pending	Processed	Rejected	Total
Peter Jacobs	23	21	21	21	86
Christine Palmer	21	10	20	25	76
Gustavo Sanchez	17	19	13	21	70
Tom Oliver	18	12	22	18	70
Ashley Stone	18	12	16	23	69
Andy Wilson	17	21	14	13	65
Mark Brown	17	13	14	14	58
Total	131	108	120	135	494

Pivot Table settings

Row labels
Service Agent

Column labels
Transaction Status

Calculated column
Fee Amount

Operation type
Count

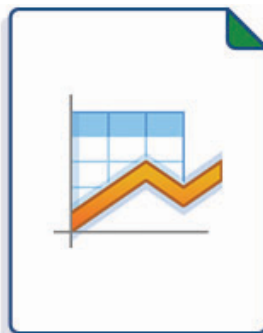
Transaction ID	Transaction Amount	Fee Amount	Transaction Type	Service Agent	Transaction Date	Customer Type	Transaction Status	Customer ID
557635953	1209.75	21.78	Loan Settlement	Tom Oliver	1/26/2018	Business	Rejected	2659EBCAE1290
550590899	1206	21.71	Mortgage Loans	Ashley Stone	3/2/2018	Business	Pending	3162GJGID3640
583205366	1234.13	19.75	Money Deposit	Gustavo Sanchez	2/7/2018	Business	Archived	1575GHDJI3372
534437935	1083.88	19.51	Money Deposit	Peter Jacobs	3/17/2018	Business	Archived	2759HFJFE2835
523279444	1079.25	19.43	Mortgage Loans	Tom Oliver	5/24/2018	Business	Processed	3366JEEIF1205
576785158	1181.88	18.91	Check Cashing	Christine Palmer	3/23/2018	Business	Rejected	1139FHAID2609

Read more:

- [Configuring the pivot table](#)
- [Managing pivot table options](#)
- [Aggregation by date period and number range](#)
- [How to export macros and results](#)

Find the answer to your question among the related FAQ:

- [What can I do if I can't find and add the macros?](#)
- [How can I remove the macro accidentally added to a table?](#)
- [Supported date formats](#)

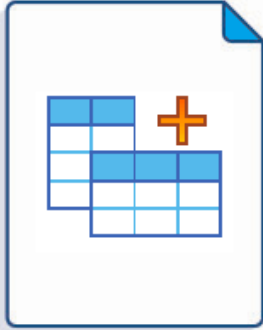


Filter tables with the help of the various chart types based on your table

- [Table filtration](#)
- [Sorting, freezing and other table viewing options](#)
- [Gantt chart type](#)
- [Pie and Donut chart types](#)
- [Bubble Pie chart type](#)

- Calculations in tables
- Configuring the filtration pane

- Column, Stacked Column, Bar, Stacked Bar chart types
- Line, Area, Stacked Area chart types
- Time Line, Time Area, Stacked Time Area chart types
- Radar (Spider) chart type
- Contiguity / Barcode chart (use case)
- Scatter plot (use case)
- Punchcard (use case)
- Comparison of Chart macro against Chart from Table macro

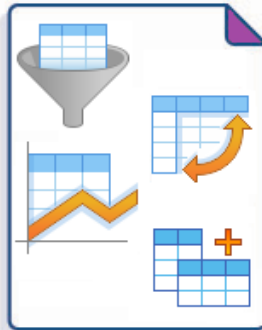


Merge multiple tables, perform complex operations on tables, build charts and pivot tables

- Default automatic presets
- Custom Transformation - use cases with advanced SQL queries
- List of SQL functions available
- Advanced table cells formatting



Output tables from CSV or JSON



Combine all the macros with each other and with built-in and third-party

- Using Table Filter and Charts in Combination with the Jira Issues Macro
- Using Table Filter and Charts in Combination with the Awesome Graphs' Export to CSV
- How to use the app with the Page Properties Report macro
- How to use the app with the Office Excel macro
- How to use the app with the ConfiForms app
- How to use the app with the Advanced Tables app