

Table Filter and Charts 3.8.0

New in this release

Added a capability to generate multidimensional pivot tables.

Now you can create multidimensional pivot tables without any limitations.

Transactional Data

Created by Peter Jacobs, last modified just a moment ago

Store, Card Type, Transaction Status / Customer Type, Transaction Type			Sum of Transaction Amount							
			Business					Mixed	Personal	Total
			Check Cashing	Loan Settlement	Money Deposit	Mortgage Loans	Total			
> 101	> Credit		3854.64	455	2350.63	786.38	7446.65	5079.53	6743.9	19270.08
	> Debit	Archived						1446.01		1446.01
		Pending		820.88		314.51	1135.39	3152.89	688.25	4976.53
		Processed	445.38				445.38	1231.26	378.13	2054.77
		Rejected	1221.88				1221.88	2261.39		3483.27
		Total	1667.26	820.88		314.51	2802.65	8091.55	1066.38	11960.58
	> Total	Archived	1160.13		1173.25		2333.38	2685.14	1205.13	6223.65
	Pending	2009.38	820.88		1100.89	3931.15	3501.64	1419	8851.79	
	Processed	445.38		950.38		1395.76				
	Rejected	1907.01	455	227		2589.34				
Total	5521.9	1275.88	2350.63	1100.89	10273.3	11275.78	10207.18	28938.99		
> 102		2631.89	3205.76	2081.64	1828.13	9747.42				
> 103		2116.88	4714.76	3501.01	4183.4	14516.05				
> 104		3073.01	2353.13	503.38	1526.51	7456.03	11275.78	10207.18	28938.99	

Pivot Table settings ⚙️
 Row labels
 Store x Card Type x
 Transaction Status x
 Column labels
 Customer Type x
 Transaction Type x
 Calculated column
 Transaction Amount x
 Operation type
 Sum x

Create multidimensional pivot tables for aggregating and summarizing pivot data on the fly.

Added a capability to export the filtered results to CSV.

Now you can quickly export the filtered results to a CSV file and upload to some external application.

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Transactional Data

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Card Type = Debit Transaction Status = Processed Store = 101 103 Hide columns = Customer ID Transaction ID

Transaction Amount	Fee Amount	Transaction Type	Transaction Date	Customer Name	Transaction Status	Card Type	Payment Method	Store
202.38	0.81	Mortgage Loans	9/10/2016	Jack Hall	Processed	Debit	jcb	101
1103.63	19.87	Mortgage Loans	9/10/2016	Jack Hall	Processed	Debit	diners-club-carte-blanche	103
85.75	1.54	Check Cashing	9/10/2016	Jack Hall	Processed	Debit	diners-club-carte-blanche	103
884.25	5.31	Check Cashing	9/10/2016	Jack Hall	Processed	Debit	jcb	103
21.38	0.13	Money Deposit	9/10/2016	Jack Hall	Processed	Debit	diners-club-enroute	103
671.63	5.37	Money Deposit	9/10/2016	Jack Hall	Processed	Debit	visa	103
180.63	1.81	Mortgage Loans	9/10/2016	Jack Hall	Processed	Debit	mastercard	103
502.75	0.05	Money Deposit	9/10/2016	Jack Hall	Processed	Debit	jcb	103
843	6.74	Money Deposit	9/10/2016	Jane Martinez	Processed	Debit	mastercard	101
					Processed	Debit	jcb	101
					Processed	Debit	jcb	101
					Processed	Debit	visa	103
					Processed	Debit	china-unionpay	101

Export Options

Delimiter character: | Quote character: "

Export table header: "Transaction Amount","Fee Amount","Transaction Type","Service Agent","Transaction Date","Customer Type","Transaction Status","Card Type","Payment Method","Store"

Export Cancel

Quickly export filtered data to CSV and configure the export parameters

The new version of add-on also includes the following features:

- Added a capability to filter check boxes with the visual filter.
- Added a capability to embed the filtration pane into the Confluence panel in the page edit mode.
- Grouped macro parameters for each macro available in Table Filter and Charts add-on.
- Added a capability to sort the pivot table.
- Added a capability to re-order filters on the filtration pane.
- Added a capability to hide individual elements on the filtration pane.

Fixed in this release

- Resolved the issue with display of the table with the enabled Fit table to screen area option.