Managing documents

The Smart Attachments for Jira app allows you to manage documents and store them in the appropriate folders in Atlassian Jira depending on their contents, objective or format.

- Viewing documents
- Uploading new documents
- Renaming the document
- Managing document revisions
- Deleting the document

Viewing documents

- 1. Open the project storage.
- 2. Open the folder where documents are stored.
- 3. For each document, the following information is displayed:
 - Name name of the document.
 - Size size of the document
 - Uploader last uploader of the document / creator of the folder.
 - Creation Date date when the document was uploaded into the folder or the folder was created.
 - Last Modified Date date when the document or folder was modified (title updated).



Uploading new documents

- 1. Open the folder which you want to upload a new document to.
- 2. Click Add document.
- In the Upload document form, click Browse and select files on your local computer. You can also directly drop files to the form
- 4. Click Upload.

To delete the currently attached documents on the form:

Click the corresponding documents.

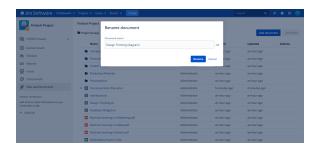
| Droph files to attach, or browse | set | Open a black and and a black and a

Renaming the document

- On the list with folders, locate the document you want to rename.
- 2. Hover over the document.
- 3. Click the [...] button.
- 4. Select Rename.
- 5. In the **Rename document** form, update the document name.
- 6. Click Rename.



If the document is invalid, the app will prompt the hint with the problem.



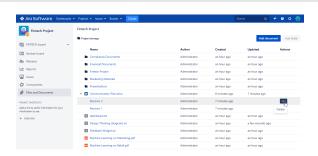
Managing document revisions

The app groups files having identical names into document revisions automatically.

- 1. Drop files into the folder.
- 2. Click the **Expand revisions** > icon.
- 3. Locate the appropriate document revision.

To delete the document revision:

- 1. Hover over the document revision.
- 2. Click the [...] button.
- 3. Select Delete.



Deleting the document

- 1. On the list with documents, locate the document you want to
- Hover over the document.
 Click the [...] button.
 Select Delete.

- 5. Confirm the deletion of the document.



The document will be deleted with all its revisions.

