

How to export macros and results

Read more:

- How to use Table Filter macro
- How to use Chart from Table macro
- How to use Pivot Table macro
- How to use Table Transformer macro

Macros export options

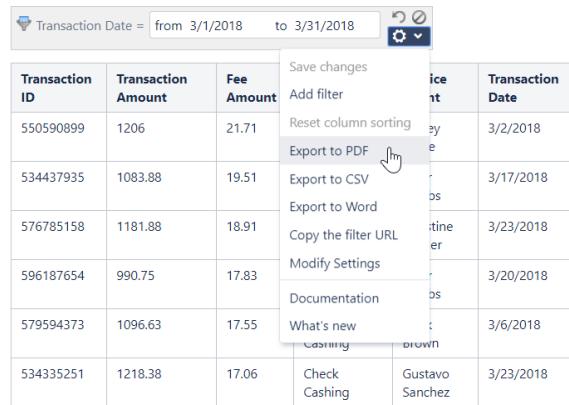
Export to PDF

Available in the following macros:

- Table Filter
- Pivot Table
- Chart from Table
- Table Transformer

Steps to export:

1. On the filtration or control pane, locate the cogwheel icon and click it.
2. Click **Export to PDF**.
3. Save the file to your local computer for opening.



Transaction ID	Transaction Amount	Fee Amount	Service Agent	Transaction Date
550590899	1206	21.71	Andy Wilson	3/2/2018
534437935	1083.88	19.51	Ashley Stone	3/17/2018
576785158	1181.88	18.91	Christine Palmer	3/23/2018
596187654	990.75	17.83	Gustavo Sanchez	3/20/2018
579594373	1096.63	17.55	Mark Brown	3/6/2018
534335251	1218.38	17.06	Peter Jacobs	Gustavo Sanchez
			Tom Oliver	3/23/2018
			Total	998.27

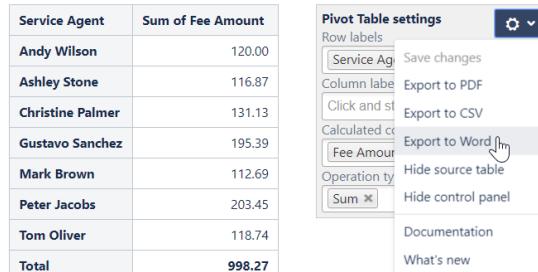
Export to Word

Available in the following macros:

- Table Filter
- Pivot Table
- Chart from Table
- Table Transformer

Steps to export:

1. On the filtration or control pane, locate the cogwheel icon and click it.
2. Click **Export to Word**.
3. Save the file to your local computer for opening.



Service Agent	Sum of Fee Amount
Andy Wilson	120.00
Ashley Stone	116.87
Christine Palmer	131.13
Gustavo Sanchez	195.39
Mark Brown	112.69
Peter Jacobs	203.45
Tom Oliver	118.74
Total	998.27

Export to CSV

Available in the following macros:

- Table Filter
- Pivot Table
- Table Transformer

The add-on allows you to export data to CSV, as follows:

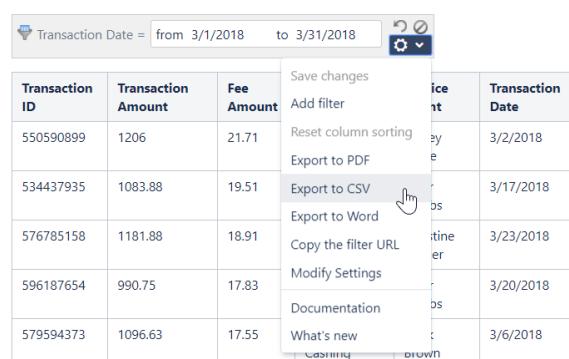
- default settings
- custom settings

The default CSV format uses the following parameters:

- **Encoding:** UTF-16LE.
- **Unicode BOM:** BOM \uFFFE
- **Separator:** Tab.
- **Quote Character:** Double Quotes.

The custom CSV format uses the following parameters:

- **Encoding:** UTF-8.
- **Unicode BOM:** -
- **Separator:** Manually
- **Quote Character:** Manually



Transaction ID	Transaction Amount	Fee Amount	Service Agent	Transaction Date
550590899	1206	21.71	Andy Wilson	3/2/2018
534437935	1083.88	19.51	Ashley Stone	3/17/2018
576785158	1181.88	18.91	Christine Palmer	3/23/2018
596187654	990.75	17.83	Gustavo Sanchez	3/20/2018
579594373	1096.63	17.55	Mark Brown	3/6/2018
			Total	998.27

To export filtered data or pivot table to CSV (with default settings):

1. Open the page with the table.
2. Apply the necessary filters.
3. On the filtration pane, click the cogwheel icon.
4. Select **Export to CSV**.
5. In the **Export Options** form, select **Default settings**.
6. Click **Export**.
7. Save the file to your local computer for opening.



To export hyperlinks as **clickable links** to CSV:

1. Select the Export clickable links option.
2. Define the appropriate list separator according to the local parameters on your machine.

To export filtered data or pivot table to CSV (with custom settings):

1. Open the page with the table.
2. Apply the necessary filters.
3. On the filtration pane, click the cogwheel icon.
4. Select **Export to CSV**.
5. In the **Export Options** form, select Custom settings.
6. Define the following parameters:
 - a. **Delimiter character** - specify the character to delimit table columns.
 - b. **Quote character** - specify the character to delimit separate cell values.
 - c. **Export table header** - update or delete the table header in the CSV file before export.
7. Click **Export**.
8. Save the file to your local computer for opening.

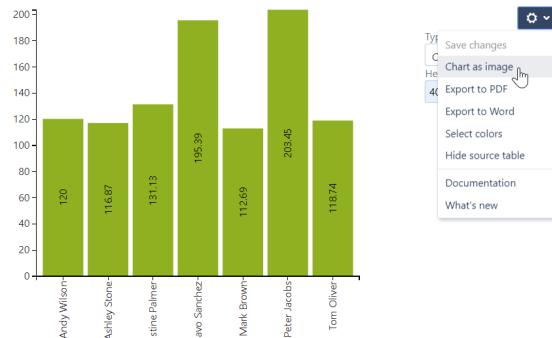
Export as image

Available in the following macros:

- Chart from Table

Steps to export:

1. On the control pane, locate the cogwheel icon and click it.
2. Click **Chart as image**.
3. Save the file to your local computer for opening.



Exporting the whole page, page tree or space

1. Apply the required filters to your data table or configure the pivot table or chart.
2. Choose any [export option](#).
3. All the information from the page will be exported.



The app supports space and page tree export from the version 4.4.x. If macros were created in the version of the app 4.3.x or older version you need to view every page containing macros before the first export (i.e. once) to prepare it for export.



i Note that after changing page permissions for a user, viewing the restricted data within the Table Filter, Charts & Spreadsheets app macros is still possible in the space, the page tree export to PDF or Word until this user or another with the same restrictions revisit the page. The reason for this is that the user has already viewed or exported restricted data on the page earlier.

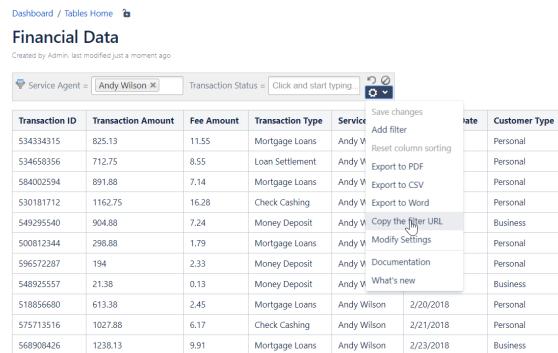
Sharing filter URL with colleagues

You can share the results achieved with the filtration pane of Table Filter with your colleagues. The sharing link contains all the necessary filtration parameters and the sorting order that can temporarily override the currently set filtration parameters and sorting. The saved filtration parameters are not affected anyhow by this method until you rewrite them by saving changes.

To share the filtration results:

1. Open the page with the table.
2. On the filtration pane, locate and click the cogwheel icon.
3. Select **Copy the filter URL**.
4. Share the link with colleagues.

i See also a blog post: [One-Click Table Filtration in Confluence](#)



Transaction ID	Transaction Amount	Fee Amount	Transaction Type	Service	Save changes	Date	Customer Type
S34324315	835.13	11.55	Mortgage Loans	Andy V	Add filter	Personal	
S34658356	712.75	8.55	Loan Settlement	Andy V	Reset column sorting	Personal	
S84002594	891.88	7.14	Mortgage Loans	Andy V	Export to PDF	Personal	
S30181712	1162.75	16.28	Check Cashing	Andy V	Export to CSV	Personal	
S49295540	904.88	7.24	Money Deposit	Andy V	Copy the filter URL	Business	
S00812344	298.88	1.79	Mortgage Loans	Andy V	Modify Settings	Personal	
S96572287	194	2.33	Money Deposit	Andy V	Documentation	Personal	
S48925557	21.38	0.13	Money Deposit	Andy V	What's new	Business	
S18856680	613.38	2.45	Mortgage Loans	Andy Wilson	2/20/2018	Personal	
S75713516	1027.88	6.17	Check Cashing	Andy Wilson	2/21/2018	Personal	
S68908426	1238.13	9.91	Mortgage Loans	Andy Wilson	2/23/2018	Business	

Creating a user macro to display export features as links

To display export features as links, you can [create a user macro](#).

If you have only **one Table Filter, Pivot Table or Chart from Table macro on the page**, then create the following user macro and insert it on the page:

- For export to CSV:

```
## @noparams

<a href="#" onclick="$( '.export-file-csv' ).eq(0).
click();return false">Export to CSV</a>
```

- For export to PDF:

```
## @noparams

<a href="#" onclick="$( '.export-file-pdf' ).eq(0).
click();return false">Export to PDF</a>
```

- For export to Word:

```
## @noparams

<a href="#" onclick="$( '.export-file-doc' ).eq(0).
click();return false">Export to Word</a>
```

If you have **multiple macros on the page**, then create the following user macro and insert it inside one or multiple macros:

- For export to CSV:

```
## @noparams

<a href="#" onclick="$(this).parents('.tablefilter-outer-wrapper, .pivot-content, .table-chart-contents').eq(0).find('.export-file-csv').eq(0).click();return false">Export to CSV</a>
```

- For export to PDF:

```
## @noparams

<a href="#" onclick="$(this).parents('.tablefilter-outer-wrapper, .pivot-content, .table-chart-contents').eq(0).find('.export-file-pdf').eq(0).click();return false">Export to PDF</a>
```

- For export to Word:

```
## @noparams

<a href="#" onclick="$(this).parents('.tablefilter-outer-wrapper, .pivot-content, .table-chart-contents').eq(0).find('.export-file-doc').eq(0).click();return false">Export to Word</a>
```