

How to use the app with ConfiForms

Overview

The Source Table:

Name	Surname	Age	Position	Desired salary	Date of hire
Jon	Fry	40	Developer	\$4000	May 01, 2016
Mary	Johnson	25	QA Analyst	\$1000	Dec 01, 2019
Emma	Williams	30	Tester	\$1500	Dec 17, 2018
Ethan	Miller	38	Product Analyst	\$2000	Oct 03, 2016
Sophie	Taylor	32	Technical Writer	\$1200	Jun 10, 2019
Jack	Thomas	32	Developer	\$2000	Jan 21, 2019

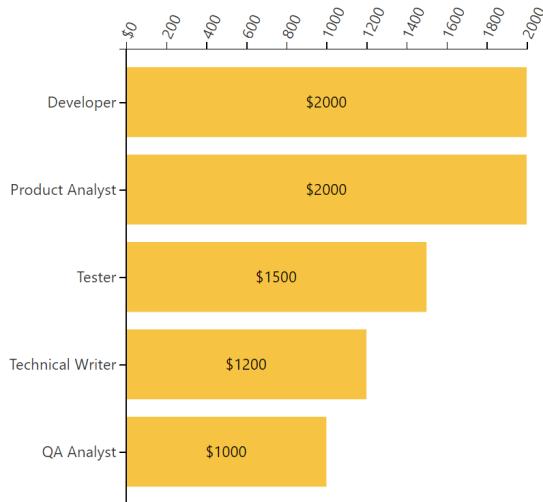
Fill in

The Result:

Position	Max of Desired salary
Developer	\$2000
Product Analyst	\$2000
Tester	\$1500
Technical Writer	\$1200
QA Analyst	\$1000

Name	Surname	Age	Position	Desired salary	Date of hire
Mary	Johnson	25	QA Analyst	\$1000	Dec 01, 2019
Emma	Williams	30	Tester	\$1500	Dec 17, 2018
Ethan	Miller	38	Product Analyst	\$2000	Oct 03, 2016
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Fill in



Use Case 1

Use the ConfiForms TableView and the ConfiForms TableView Merger macros to show the data in a table format and combine them with our app.



Find more information about the ConfiForms app on the [documentation site](#) and in the [Quick tutorial](#) on how to use ConfiForms TableView and ConfiForms Field to show the data in a table format.

Table Filter & ConfiForms TableView

1. Add the Table Filter macro to the ConfiForms TableView macro.



Table Filter helps you to [filter data](#), [set default sorting](#), [freeze rows and columns](#), [calculate totals](#) and more.

2. Add filters to the table columns and set filter values.

Pivot Table & ConfiForms TableView

3. [Add the Pivot table macro](#) to the ConfiForms TableView macro with filtered data.



Pivot Table allows you to summarize and aggregate your table data.
You can select the following operations: Sum, Count, Min, Max, Average, Literal.

4. [Configure the pivot table.](#)

Chart from Table & ConfiForms TableView

5. [Add the Chart from Table macro](#) to the already filtered and aggregated ConfiForms TableView macro to visualize data with the help of charts and graphs.

6. [Set the parameters of the chart.](#)

Use Case 2

- i** You can change the filtration criteria, the pivot table and chart parameters on the fly.
The changes will be automatically applied to the data from the Office Excel macro.
- i** In this use case filtered data, the pivot table and chart will be automatically updated when the ConfiForms Form is filled in.

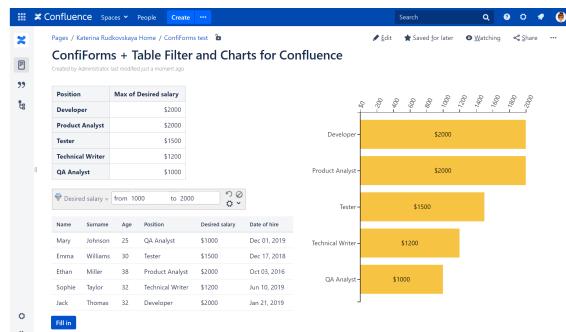


Table Transformer & ConfiForms TableView

1. Add the Table Transformer macro to ConfiForms TableView.

- i** You can place one or multiple tables within the macro body to merge, look up them or to perform custom calculations.

2. Select one of the presets or switch to the SQL query tab to use a custom SQL query.

This SQL query allows you to create a new column with data outputted by condition.

```
SELECT *,
CASE
WHEN 'Desired salary'<2000
THEN "Approved"
ELSE "Not approved"
END
AS 'Results'
FROM T*
```



You can use the ConfiForms TableView macro with each of our macros separately or combine them according to your needs.